RETAIL ENERGY CODE

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CHANGE PROPOSAL EXTENSION TO PLAN

I0252 – Increasing Frequency of Annual Portfolio Reconciliation Exercise to Support Data Cleanse

DOCUMENT VERSION	V1.0
PROPOSED IMPLEMENTATION DATE	TBD
IMPLEMENTATION APPROACH	Big Bang

RESPONSIBLE COMMITTEE	Metering Expert Panel	**CHANGE PATH**	Self-Governance
PRIORITY STATUS	Low	**URGENCY**	Standard
IMPACTED STAKEHOLDERS	MAMs, CDSP, REC Performance Assurance		

LEAD ANALYST (SOLUTION LEAD)	ASSURANCE LEAD	SUBJECT MATTER EXPERT
LYDIA BENTLEY	ANDREW WAGHORN	GLENN SHEERN
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1 CHANGE OVERVIEW

Every year in April, Metering Asset Managers (MAMs) are required by REC Schedule 14 – Metering Operations to submit selected Data Items for each Metering Asset in their portfolio to the Central Data Service Provider (CDSP) for the purposes of a reconciliation. The CDSP compares the Data Items submitted by the MAM to their own copies of these Data Items for any given Metering Asset, and in this way, discrepancies are identified. These discrepancies are then reported to the REC Performance Assurance team, who work with MAMs to resolve them.

The Proposer has identified two issues with this process. Firstly, the reconciliation exercise is not frequent enough, taking place only once a year. They have asked the Code Manager to explore the possibility of increasing the frequency to twice yearly. Secondly, the turnaround time of the reconciliation data by the CDSP currently takes several months – MAMs historically have received the reconciled data set between August and October. The Proposer has asked the Code Manager to explore reducing this turnaround time.

2 CHANGE PLAN UPDATE

		Previous		Proposed	
Milestone	**Activity**	**From**	**To**	**From**	**To**
Definition		**13 May 25**	**31 Aug 25**	**13 May 25**	**10 Feb 26**
	Solution Analysis	May	June	May	October
	Solution Development	June	July	October	November
	Legal Drafting	August	August	November	December
	Impact Assessment	August	September	October	February
Change Proposal		-	-	**11 Feb 26**	**07 April 26**
	Business Case Assessment	-	-	February	February
	Consultation	-	-	February	March
	Solution Refinement	-	-	March	April
	Final Determination	-	-	April	April
Voting		-	-	**08 Apr 26**	**08 Apr 26**
	Appeal Window	-	-	April	April

The Code Manager is now exploring two solution options. Whilst an Impact Assessment was previously conducted with the CDSP for one of these options, the Code Manager has now determined that a second Impact Assessment with the CDSP due to the expansion of scope of this solution option. For the second solution option, a separate Impact Assessment will be required with the as-of-yet undetermined provider of the solution; this will be distinct and separate from the Impact Assessment with the CDSP for solution option one. The Code Manager expects that all sets of Impact Assessment with Service Providers for both solution options will be resolved in December 2025.

The Code Manager then expects to conduct a Party Impact Assessment that will take place across January and February 2026.

3 COMMITTEE ACTIONS

Committee Members are invited to take the following actions:

- **REVIEW** the extension to plan for I0252; and
- **APPROVE** the extension to plan for I0252.